



New Haven County Bar Association - Continuing Legal Education
Sponsored by the Trusts, Estates and Probate Committee

New Differences with Federal and State Tax Exemptions



Tuesday, January 13, 2009

The Graduate Club, 155 Elm St, New Haven

Lunch 12:00 p.m., **Seminar** 12:15 p.m.- 2:00 p.m.

<p><u>Guest Speaker:</u></p> <p>Dan Daniels, Esq. Wiggin and Dana, LLP</p>	<p><u>Highlights:</u></p> <p>Review of estate planning and settlement considerations in 2009 with the divergence of the federal and state estate tax exemptions.</p> <ul style="list-style-type: none"> • Learn Practical Drafting Tips • Discover Special Considerations for Non-Residents • Recognize Potential Problems of Split-Interest Planning Vehicles • Understand QTIP Elections
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COST: \$60 Members, \$80 Non-members

“Chef’s choice” hot buffet lunch included. Reservations are recommended. Materials will be provided at the door. This seminar qualifies for 1.5 hours of CLE practice area credit. Please call the office if you need special assistance. Full refund with 48 hour cancellation notice.

The NHCBA has been certified by the New York State CLE Board as an Accredited Provider of continuing legal education in the State of New York. This course is appropriate for both newly admitted and experienced attorneys.

Pre-registration by January 12, 2009 is requested. Call 203-562-9652 with questions.

Please reserve _____ place(s) for the Trusts, Estates & Probate Committee CLE seminar on January 13, 2009.

Enclosed is \$ _____. (\$60 Members, \$80 non-members)

Name: _____ E-mail: _____

Firm: _____ Telephone: _____

Make check payable and return by January 12, 2009 to:

New Haven County Bar Association, P.O. Box 1441, New Haven, CT 06506-1441 Attn: CLE Seminar

Visa/MC/Discover also accepted: include card number, expiration date, 3 digit security code, and signature.