



New Haven County Bar Association - Continuing Legal Education Presents:

# Client Trust Accounts:

## A Review of the Statewide Audit Rules, and How to Bring Your Bookkeeping Procedures Into Compliance

### Thursday, May 7, 2009

Superior Court, 235 Church St., 9<sup>th</sup> Fl., New Haven

4:00-6:00 p.m.

<u>Guest Speaker</u>	<u>Highlights</u>
<p><b>Frances Mickelson-Dera</b> Assistant Bar Counsel, Statewide Grievance Committee</p> <p><b>and other guests TBA</b></p> <p><i>Back a third time due to popular demand!</i></p>	<p><i>This program will review:</i></p> <ul style="list-style-type: none"> <li>• The client trust account audit program, how it works and what to expect if audited</li> <li>• Ethical rules relating to client trust accounts</li> <li>• Provide practical knowledge and tools to go back to one's firms (and bookkeepers), review banking and bookkeeping practices, and put new procedures in place</li> </ul>

**COST:**      \$45 Members, \$75 Non-members  
                         \$15 NHCBA law student members

Reservations are recommended. Materials will be provided at the door. This seminar qualifies for two (2) legal ethics and professionalism CLE credits. Please call the office if you need special assistance or a certificate of attendance. Full refund with 48 hour cancellation notice.

**The NHCBA has been certified by the New York State CLE Board as an Accredited Provider of continuing legal education in the State of New York. This course is appropriate for both newly admitted and experienced attorneys.**

Pre-registration by May 6, 2009 is requested. Call 203-562-9652 with questions.

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**Please reserve \_\_\_\_\_ place(s) for the Client Trust Account Audits CLE seminar on May 7, 2009.**

Enclosed is \$ \_\_\_\_\_. (\$45 Members, \$75 non-members)

Name: \_\_\_\_\_ E-mail: \_\_\_\_\_

Firm: \_\_\_\_\_ Telephone: \_\_\_\_\_

*Make check payable and return by May 6, 2009 to:*

New Haven County Bar Association, P.O. Box 1441, New Haven, CT 06506-1441 Attn: CLE Seminar

Visa/MasterCard/Discover also accepted: include card number, expiration date and signature.