



New Haven County Bar Association - Continuing Legal Education

# Cash Management for Attorneys

*The Right Tools for the Financially Savvy Lawyer*

## Monday November 16, 2009

Superior Court, 235 Church St., 9<sup>th</sup> Fl., New Haven

Seminar 4:00 p.m.- 6:00 p.m.

<u>Panelists</u>	<u>Highlights</u>
<b>Lyndie Fasold, CTP</b>	This comprehensive overview of bank products and services will help you to simplify your practice's financial operations and maximize your cash flow.
Citibank, Stamford	<b><u>You will learn how to:</u></b>
<b>Attorney Michael Leone</b>	<ul style="list-style-type: none"> <li>• Utilize the latest technologies to create efficiencies within your Practice (saving you time and money)</li> <li>• Make the most of Online Banking</li> <li>• Manage Client Trust Accounts more effectively and keep compliant with State Audit Rules</li> <li>• Protect against Fraud and Embezzlement</li> <li>• Identify the best ways to Finance your Practice</li> <li>• Facilitate Payments and Quicken Collections through Credit Card Acceptance</li> </ul>
Susman Duffy & Segaloff, P.C.	
<b>Tony Rossley, VP</b>	
Citibank, New Haven	

**COST:**      \$55 Members, \$85 Non-members

\$15 NHCBA law student members, \$25 non-member law students

Reservations are recommended. Materials will be provided at the door. This seminar qualifies for two (2) hours of CLE practice area credit. Please call the office if you need special assistance or a certificate of attendance. Full refund with 48 hour cancellation notice.

**The NHCBA has been certified by the New York State CLE Board as an Accredited Provider of continuing legal education in the State of New York. This course is appropriate for both newly admitted and experienced attorneys.**

Pre-registration by November 13, 2009 is requested. Call 203-562-9652 with questions.

Please reserve \_\_\_\_\_ place(s) for the Cash Management CLE seminar on November 16, 2009.

Enclosed is \$ \_\_\_\_\_. (\$55 Members, \$85 non-members)

Name: \_\_\_\_\_ E-mail: \_\_\_\_\_

Firm: \_\_\_\_\_ Telephone: \_\_\_\_\_

Make check payable and return by November 13, 2009 to:

New Haven County Bar Association, P.O. Box 1441, New Haven, CT 06506-1441 Attn: CLE Seminar

Visa/MasterCard/Discover also accepted: include card number, expiration date and signature.