



New Haven County Bar Association - Continuing Legal Education

# Reverse Mortgages

What you need to know when representing a client doing a Reverse Mortgage

## Wednesday, November 4, 2009

Superior Court, 235 Church St., 9<sup>th</sup> Fl., New Haven

Seminar 4:00 p.m.- 6:00 p.m.

<p style="text-align: center;"><u>Panelists</u></p> <p style="text-align: center;"><b>Michael L Savenelli Sr,</b> BCI Financial</p> <p style="text-align: center;"><b>Jay Hershman,</b> Baille &amp; Hershman, Cheshire</p> <p style="text-align: center;"><b>Lisa Davis,</b> Davis O'Sullivan &amp; Priest, New Haven</p>	<p style="text-align: center;"><u>Highlights</u></p> <p>What you need to know to properly advise your clients who are thinking about doing a Reverse Mortgage, including available programs, how to close the loan and the estate planning ramifications.</p> <p style="text-align: center;"><u>Topics covered will include:</u></p> <ul style="list-style-type: none"> <li>• What your client will be signing at closing</li> <li>• Title policy preparation</li> <li>• Issue-spotting: when not to do a reverse mortgage</li> <li>• Title 19, long-term care and estate planning issues</li> <li>• Alternatives to a reverse mortgage</li> </ul>
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**COST:     \$55 Members, \$85 Non-members**  
\$15 NHCBA law student members, \$25 non-member law students

Reservations are recommended. Materials will be provided at the door. This seminar qualifies for two (2) hours of CLE practice area credit. Please call the office if you need special assistance or a certificate of attendance. Full refund with 48 hour cancellation notice.

**The NHCBA has been certified by the New York State CLE Board as an Accredited Provider of continuing legal education in the State of New York. This course is appropriate for both newly admitted and experienced attorneys.**

Pre-registration by November 3<sup>rd</sup>, 2009 is requested. Call 203-562-9652 with questions.

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Please reserve \_\_\_\_\_ place(s) for the Reverse Mortgages CLE seminar on November 4, 2009.

Enclosed is \$ \_\_\_\_\_. (\$55 Members, \$85 non-members)

Name: \_\_\_\_\_ E-mail: \_\_\_\_\_

Firm: \_\_\_\_\_ Telephone: \_\_\_\_\_

Make check payable and return by November 3, 2009 to:

New Haven County Bar Association, P.O. Box 1441, New Haven, CT 06506-1441 Attn: CLE Seminar

Visa/MasterCard/Discover also accepted: include card number, expiration date and signature.